

# Referral Program

## Terms and Conditions

Commencement Date: 25/07/2022

The Referral Program offered by Unhedged Pty Ltd is offered to all customers who would like to refer a friend to the Unhedged App and receive a bonus.

If you do participate in the program by either sharing a link/code with a friend or accepting/using a referral link/code, then it's taken to mean that you agree with the following terms and conditions.

### **What's the offer?**

If you refer a friend to Unhedged, we'll add a \$10 investment reward to both your and your friend's investment accounts when your friend opens a live Unhedged account and you both meet all of the conditions.

### **What are the conditions?**

For any referral bonus payment to be paid, all conditions must be met.

#### **For You (the Referring)**

- A live Unhedged investment account
- At least \$100 invested for at least 30 calendar days

#### **For Your Friend (the Referred)**

- A live Unhedged investment account
- At least \$100 invested for at least 30 calendar days

### **When and how will the reward be made?**

The reward will typically be provided to you and your friend within 1-2 business days of meeting the above criteria. This will be provisioned through the standard account funding mechanism, and as such, it may take a number of days before you are able to withdraw the reward payment.

The reward will be added to your existing investment option automatically without any need for you to action anything further. It will be allocated to your account through your selected investment allocation. For example, if you are invested into Equal Weight, then that's how it will be added to your account.

### **General conditions**

- You mustn't provide your referral code to the same person more than once.
- You mustn't refer a high proportion of investors that open accounts and do a redemption straight after the 30-day investment period.
- You mustn't share the same device as your friend.
- You mustn't share the same bank account as your friend, that is, the bank account from which your friend makes their investment must not be the same as yours<sup>1</sup>.
- You mustn't use the Program in an unlawful way. For example, by referring to fictitious persons or for any fraudulent purposes or effect.
- The referral must be made after the commencement date listed above.

### **Legal**

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<sup>1</sup> If you refer your partner and you share the same bank account contact us at support@unhedged.com.au

This Agreement is legal and binding and both parties represent that they have the authority to enter into this agreement. If we enter a dispute leading to legal action, the successful party will be entitled to its legal fees.

We may decide to terminate this agreement with you without notice while maintaining the Program for others.

- This reward is not available with any other promotional offer that we may have in place.
- We reserve the right to withdraw this offer without notice at any time at our sole discretion. If withdrawn, we will honour any eligible rewards in flight at the time the offer was withdrawn.
- The referral program excludes existing Unhedged Customers from receiving a 'referred' bonus (they are of course eligible to receive the 'referring' bonus!).
- You must not act as a representative of Unhedged or any related body or partner and you must not make any misleading or deceptive claims or statements about Unhedged or our products.
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- You aren't authorised to use paid advertising or promote the link in ways that would violate the terms and conditions of 3rd parties.
- Incomplete or invalid codes will mean the program conditions are not met.

### **Privacy**

As a participant of the Program, you agree to us collecting and handling your personal information to suit that purpose. You also agree to inform your friend that we need to collect their personal information for the purpose of managing their account.

We will not be held liable for any injury, loss or damage suffered because of being part of the Program.

### **Spam**

An important reminder about Spam: it's illegal. By agreeing to these terms and conditions, you are also confirming that you have not spammed anyone regarding this offer.

### **Disclaimer**

Unhedged Pty Ltd ACN 646 421 730 (AR 001288751) is an authorised representative of Cache Investment Management Pty Ltd ACN 624 306 430 AFSL 514 360. Units in our products are issued by Melbourne Securities Corporation Limited ACN 160 326 545 AFSL 428 289.

All information is general information only and we don't take into consideration your personal circumstances, financial situation or needs. Before using our products you should understand the risks and read the PDS and TMD and consider whether the product is right for you or whether you should obtain advice from a professional financial adviser.

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